

## Our Mission

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We successfully manage assets for institutional investors and high net worth individuals. We offer our clients intelligent and sophisticated portfolio concepts, which are based on innovative capital market models and quantitative methods.

The conception of our investment strategies begins with extensive academic research of financial markets. Economic relationships and proven empirical facts shape our thinking. We have established our unique identity through our close affiliation with the University of St. Gallen (HSG). Ideas and insights for our investment concepts are sourced from our intensive and continuous dialogue with various leading academic institutions.

Our knowledge on return drivers in global capital markets is combined with long-standing, profound experience in successfully handling market risks. We convert scientific knowledge into suitable investment solutions, generating attractive added value for all our clients.

We consider the active management of risk premiums in financial markets as the most sustainable source for continual and consistent investment success. This philosophy strongly influences our products, defines our daily actions, and determines our directions in the exploration of innovative investment strategies and segments.

Our clients consider us a highly competent partner within various fields of professional asset management. Our core strengths are comprehensive strategic and tactical portfolio allocation in global asset classes, in addition to the integration and utilization of alternative asset segments. Throughout the investment process, we are very conscious of the level of responsibility and accountability assumed by each and every mandate we advise and manage.

Given the complexity of global asset management, we deliberately focus on our strengths. Wherever appropriate and reasonable, we work together with respectable partners, who possess the same exceptional experience, competence and values as our own. Our primary and fundamental goal is to offer an optimal investment solution to all our clients at all times.

The basis of our success is comprehensive theoretical and practical knowledge of the challenges in capital investments. This success is achieved by a team of specialists, carefully sourced from various professional and academic backgrounds. Every employee is expected to act with integrity, strong sense of responsibility, willingness to learn, vitality and team spirit.

The relationships with our clients, partners, and employees are characterized by mutual trust and constant forthrightness. These values assure longevity in relationships, which we consider key for ideal investment solutions.

We claim to be first mover in tapping into new opportunities for our clients in financial markets. Our position as a leading provider of scientific investment solutions in the German speaking area is expanding and will also encompass other European countries.